

Today's Date: _____ **Date Needed:** _____ **Producer:** _____ **Date Needed:** _____
Named Insured: _____
Contact Name: _____ **Phone Number:** _____
E-mail Address: _____ **Fax:** _____
Mailing Address: _____
Description of Business: _____

Sales for Previous 3 Years:

Individual Corporation LLC Partnership Non Profit

Year Business Started: _____ **Year's Experience:** _____
FEIN: _____ **Loss Runs Ordered:** _____

Memberships/Associations:

PREVIOUS CARRIER INFORMATION			Why No Insurance?
Package:		Policy #:	
Workers Comp:		Policy #:	
Automobile:		Policy #:	
Umbrella		Policy #:	
EO/Professional:		Policy #:	
Other:		Policy #:	

Coverage Needed: GL Property Auto Excess WC E&O/Professional Other

Property Location 1:	Property Location 2:
Tenant or Owner:	Tenant or Owner:
Construction of Building:	Construction of Building:
Sprinklered: Alarm: Year Built: _____ _____ _____	Sprinklered: Alarm: Year Built: _____ _____ _____
Square Footage: # of Stories: _____ _____	Square Footage: # of Stories: _____ _____
Updates: Wiring Roofing Plumbing Heating	Updates: Wiring Roofing Plumbing Heating
Right Exposure:	Right Exposure:
Left Exposure:	Left Exposure:
Rear Exposure:	Rear Exposure:
Type of Roof:	Type of Roof:
Basement: Finished:	Basement: Finished:

Property Coverage 1:

Building Limit:

Personal Property:

Co-Ins: Deductible:

Co-Ins: Deductible:

Property Coverage 2:

Building Limit:

Personal Property:

Co-Ins: Deductible:

Co-Ins: Deductible:

Business Income:

Scheduled Equipment:

Deductible:

Unscheduled Equipment:

Deductible:

Money & Sec: On Prem

Off Prem

EPLI

Other Coverage:

Mortgagee/Loss Payee:

Liability Coverage:

Limits of Liability:

Classification:

Payroll:

Sales:

Classification:

Payroll:

Sales:

Classification:

Payroll:

Sales:

Classification:

Area:

Subcontracted Costs:

Any Contractual Required: Yes No

Deductible:

Additional Insured:

Liquor Liability:

Limits of Liability:

Liquor/beer/wine sales:

Other Sales:

Umbrella Coverage:

Limits:

Retention:

E&O/Professional:

Limits:

Other:

